

## Finance

Your company may require additional capital to expand operations, or to get more favorable financing terms. Tucker Arensberg's finance practice applies its experience and understanding of finance to work with both borrowers and lenders, including financial institutions ranging from large national and super-regional banks to small and mid-sized community banks and commercial credit companies, leasing firms, investment banking firms, insurance companies and other non-bank lenders.

Client transactions can range from small businesses banking loans to large syndicated credit facilities, but they share many of the same characteristics and present many of the same challenges. Our work involves the negotiation, documentation, and closing of financial transactions of all kinds including:

- Unsecured loans
- Revolving credit loans
- Working capital facilities
- Capital expenditure financing
- Term loans
- Asset-based financing
- Mezzanine debt
- Real estate and construction lending
- Syndicated and participated multi-bank loans
- SBA loans
- Export-import bank financing support programs
- Second lien financing
- Equipment leasing
- Synthetic leases
- Employee Stock Option Plans (ESOP)
- Public finance
- Underwritten bond transactions
- Private placement of debt
- Derivative & hedging transactions
- Letters of credit
- Asset securitization
- Foreign currency facilities
- Commercial finance
- Bond counsel