

Charles L. Potter, Jr.

Experienced tax attorney who aggressively represents clients to reduce state and local tax liabilities and in tax planning and compliance.

Chuck focuses his practice on federal, state and local taxation. He also advises clients on matters involving energy, natural resources, sports and estates and trusts. Chuck represents clients on a variety of legal issues including:

- Developing strategies to minimize state and local tax matters including restructuring
- Assists clients with state tax return matters, audits, administrative state tax appeals and appeals of state tax matters
- Organized oil and gas drilling programs and assists in other oil and gas production matters
- Advising high-net-worth individuals on tax planning and compliance

Chuck is also a Certified Public Accountant.

Practice Areas

- Energy
- Non-Profit Organizations
- Taxation
- Utilities Law

Awards + Recognition

- Distinguished Service Award, Tax Executives Institute, Pittsburgh Chapter

Professional + Community Affiliations

- Allegheny County Bar Association, Member
- Pennsylvania Bar Association, Member
- American Bar Association, Section of International Bar, Member
- Pennsylvania Institute of Certified Public Accountants, Member - State Tax Committee and Local Tax Committee
- American Institute of Certified Public Accountants, Member
- Estate Planning Council of Pittsburgh, Member
- Pittsburgh and Pennsylvania Chambers of Commerce, Member - Tax Committee
- British-American Business Council, Member - Treasurer
- Association for Corporate Growth, Member

Education

- University of Pittsburgh School of Law (JD)
- Monmouth College (BA)

Bar Admissions

- Pennsylvania

Court Admissions

- U.S. District Court for the Western District of Pennsylvania
- U.S. Supreme Court
- U.S. Tax Court



SHAREHOLDER

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